

# MORNING BREAK

## STOCK MARKET INDEX

**FBM KLCI**  
**1785.25**  
 **-13.92**  
**-0.77%**

**SHANGHAI**  
**2656.11**  
 **-8.69**  
**-0.33%**

**NIKKEI**  
**22,834.90**  
 **+230.29**  
**+1.02%**

**DJIA**  
**25,998.92**  
 **+27.86**  
**+0.11%**

**FTSE**  
**7313.36**  
 **+39.82**  
**+0.55%**



**RHB** PRESENTS  
**Global MARKETING SUMMIT**  
**MAKING THAT SALE**  
 08 November 2018  
 Grand Ballroom  
 Grand Hyatt Kuala Lumpur

Organised by: **INSKEN**

Speakers: **VINITA BALI** (Creative & Marketing), **ASHRAF SINCLAIR** (The Franchise Indonesia), **MARTIN ROLL** (International Branding Guru), **ROBERT CRAVEN** (International Sales Guru)

http://www.gmsummit.org | www.insken.gov.my | /inskenofficial

## BUSINESS & ECONOMIC NEWS

### LOCAL

Perlu wujud ekosistem dinamik ekonomi digital (*Utusan*)

Malaysia komited kekalkan hubungan baik dengan pelabur China (*Astro Awani*)

Mahu perkasakan usahawan IKS (*Sinar*)

Malls must innovate to stay relevant (*NST*)

Cultivating sports in new Malaysia (*Malaysian Reserve*)

### GLOBAL

How Jack Ma became the role model for China's start-up generation (*Malaysian Reserve*)

10 lessons that took an entrepreneur from a trailer park to multimillionaire status before 30 (*CNBC*)

Go-Jek launches services in Hanoi amid US\$500 million overseas expansion drive (*Channel NewsAsia*)

More enterprise-tech ventures going public (*Wall Street Journal*)

Jack Ma's succession plan offers an important lesson in leadership (*CNBC*)

### COMMENT

#### SALES VALUE OF WHOLESALE & RETAIL TRADE CONTINUED TO EXCEED RM100 BILLION FOR THREE CONSECUTIVE MONTHS

Volume index of Wholesale & Retail Trade recorded an increase of 9.6 per cent to 172.9 points in July 2018 as compared to July 2017. The expansion was contributed by both Retail Trade (12.0%) and Motor Vehicles (11.7%). Seasonally adjusted volume index of Wholesale & Retail Trade increased 1.3 per cent over the preceding month.

Sales value of Wholesale & Retail Trade continued to exceed RM100 billion for three consecutive months recording RM106.5 billion in July 2018. In terms of growth, the sales value increased 10.3 per cent as compared to the corresponding period in 2017, driven by Retail Trade (13.3%) and Motor Vehicles (12.1%). For more info, click [HERE](#).

Source: DOSM

ECONOMIC INDICATOR	SALES VALUE OF WHOLESALE & RETAIL TRADE
Actual	RM49.2 bil (+7.2%)
Coverage	July/18
Previous	RM50.4 bil (June/18)
Frequency	Monthly
Data Release	Sept/18